

Confirmation/Change of Investor Details

Legal Entities and Trusts

How to submit a change in address/ contact details

1. Please send the completed Form, together with the required supporting FIA documentation to Catalyst Investment Managers email to units@catalyst.com.na or fax to email **+264 833308081**.
2. The following supporting documentation must be submitted with this application:

FIA documentation if changed Proof of banking details if changed

Details

Close Corporation Company Foreign Company Partnership Trust Other

New Investor Existing Investor Client Number

Investor

Registered Name _____
 Trading Name _____
 Registered Number _____
 Income Tax Number _____ VAT Number _____
 Registered Address _____
 _____ Post Code _____
 Postal Address _____ Post Code _____
 Telephone _____ Telephone (W) _____
 Cell _____ Fax _____
 Email Address _____

Please specify your preferred method of receiving correspondence * E-mail Postal address

*Where no selection is made correspondence will be sent to the e-mail address supplied above.

Change of Banking Details

Name of Account Holder _____
 Name of the Bank _____
 Branch Name _____ Branch Code _____
 Account Number _____ Account Type _____

Signature of Account Holder _____

- A cancelled cheque or bank statement must be attached as proof of banking details.

Authorisation and Declaration

I warrant that the information contained herein is true and correct and that where this form is signed in a representative capacity, I have the necessary authority to do so and that this transaction is within my power.

1. Full name _____
 Capacity _____ Signature _____

2. Full name _____
 Capacity _____ Signature _____

3. Full name _____
 Capacity _____ Signature _____

